

# ARKANSAS TIMBER PRICE REPORT

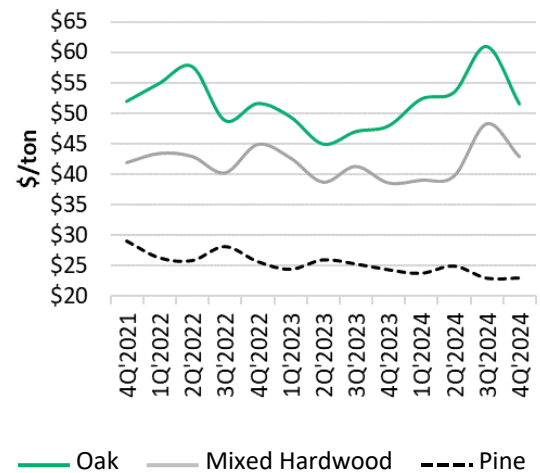
## 4TH QUARTER 2024

The Arkansas Timber Price Report is a quarterly report of timber stumpage prices in Arkansas. Data for this report are provided by TimberMart-South (TMS). The price summary is provided to illustrate current, statewide market trends in timber product values for standing timber. These values may not reflect the stumpage values for a particular tract of timber. Timber prices may vary greatly depending on many factors, including location in the state, species, products, access, distance to mills, and site conditions. If you have questions about the report, please contact: Rebecca Montgomery at 870.460.1052 or forestbusiness@uamont.edu.

**Table 1. Average stumpage prices during the 4Q 2024**

	\$/Ton (4Q'24)	% Change (3Q'24 - 4Q'24)
<b>Sawtimber</b>		
Pine	\$23	0%
Oak	\$52	-15% ↓
Mixed Hardwood	\$43	-11% ↓
<b>Pine C-N-S</b>	\$13	-10% ↓
<b>Pulpwood</b>		
Pine	\$5	8% ↑
Hardwood	\$7	-11% ↓

**Figure 1. Three-year Sawtimber Price Trends**

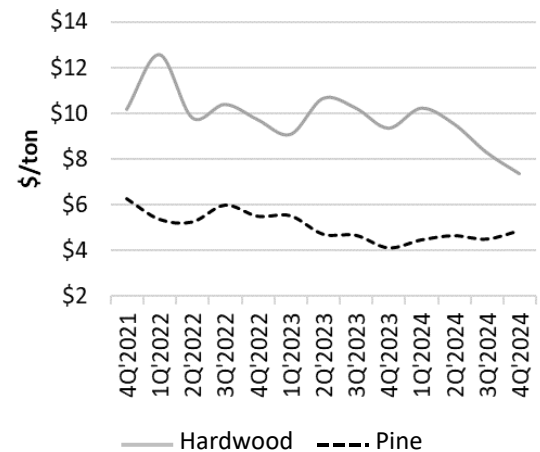


## STUMPAGE PRICE TRENDS

Pine pulpwood finally saw a little recovery this quarter with prices up 19% Y/Y and up 8% from last quarter. As we entered the wet season, pine sawtimber prices remained stable but down 5% Y/Y. Oak and mixed hardwood prices declined this quarter; however, they still remain higher by 8% and 11%, respectively Y/Y. Even with the slight decline this quarter, Arkansas had the highest mixed hardwood sawtimber prices in the US South this quarter. Hardwood pulpwood and Pine CNS both saw decreases from last quarter and Y/Y.

Housing starts in the US remained lower than 2023 levels during 2024. According to the US Census Bureau, housing starts were 3.9% below the 2023 level. US residential remodeling was up from 2023 showing that homeowners are investing in their current structures. As we start 2025, the outlook for housing starts, and timber prices are fair to good, and we should see prices for pine sawtimber increase slightly and chip-n-saw prices stabilize.

**Figure 2. Three-year Pulpwood Price Trends**



TimberMart-South (TMS) has more detailed data available by subscription that contains products and regions not included in this report. TMS is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry.