

Arkansas

REAL

timber price report



4TH QUARTER 2025

The Arkansas Timber Price Report is a quarterly report of timber stumpage prices in Arkansas. Data for this report are provided by TimberMart-South (TMS). The price summary is provided to illustrate current, statewide trends in timber product values for standing timber. These values may not reflect the stumpage values for a particular tract of timber. Timber prices may vary greatly depending on many factors, including location in the state, species, products, access, distance to mills, and site conditions. If you have questions about the report, please contact: Rebecca Montgomery at 870.460.1052 or forestbusiness@uamont.edu.

NOMINAL STUMPAGE PRICE DATA

Nominal prices are the reported prices measured in actual monetary terms and include inflation. No adjustments have been made to account for changes in purchasing power.

Figure 1. Three-Year Pulpwood Price Trends

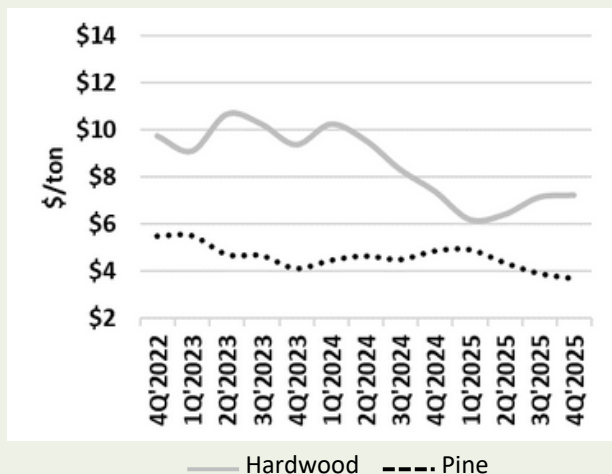


Figure 2. Three-year Sawtimber Price Trends

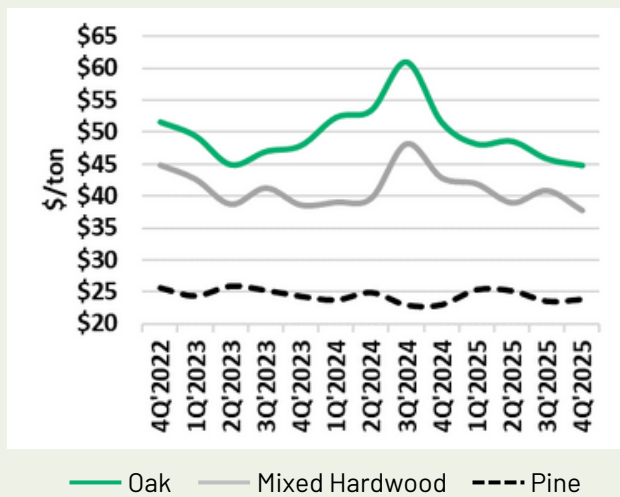


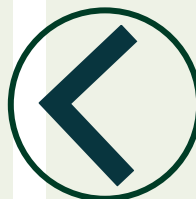
Table 1. Average stumpage prices during the 4Q 2025

	\$/Ton	% Change (3Q 2025 to 4Q 2025)
Sawtimber		
Pine	\$24	1% ↑
Oak	\$45	-2% ↓
Mixed Hardwood	\$38	-8% ↓
Pine C-N-S	\$14	5% ↑
Pulpwood		
Pine	\$4	-6% ↓
Hardwood	\$7	1% ↑



Since 4th Quarter
last year.....

Oak sawtimber has
decreased by **13%**



12% was the average
price decrease for
mixed hardwood
sawtimber

Pine C-N-S
increased by **14%**,

while pine pulpwood
decreased by **25%**

TimberMart-South (TMS) has more detailed data available by subscription that contains products and regions not included in this report. TMS is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry.

4TH QUARTER 2025

REAL STUMPAGE PRICE DATA

Real prices are stumpage prices that are adjusted to a specific year by removing inflation. For this report, a base year of 2024 was used. For example, the prices from 2000-2025 are all expressed in 2024 dollars to make easier comparisons to other years.

“**REAL** pine pulpwood prices continue to decrease, with stumpage prices reaching the lowest prices in 25 years.”

Figure 3. Five-year Average Sawtimber **REAL** Price Trends

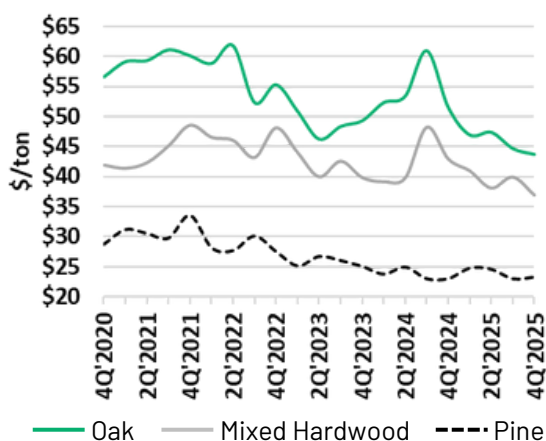
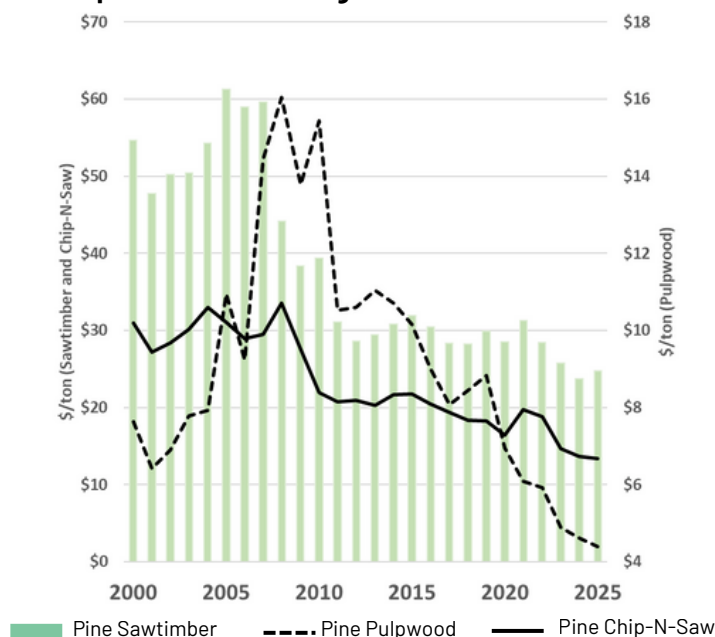


Figure 4. Twenty five-year Pine Sawtimber, Chip-N-Saw and Pulpwood **REAL** Average Price Trends

OPENINGS, CLOSURES, MERGERS
CURTAILMENTS

West Fraser announced plans to permanently close its sawmill in Huttig, AR. PotlatchDeltic and Rayonier announced an agreement to combine. Drax announced the idling of their pellet facilities in Leola and Russellville beginning November 1. However, they will continue to purchase AR wood fiber.

4TH QUARTER OVERVIEW

The fourth quarter of 2025 showed limited improvement in timber stumpage prices. At the regional level, the U.S. South experienced continued declines in pine sawtimber and pulpwood prices. In Arkansas, **REAL** pine pulpwood stumpage prices continued to decrease, reaching their lowest levels in approximately 25 years. **REAL** pine sawtimber and pine C-N-S prices exhibited modest recovery during the quarter following the lows in 3Q 2025. **REAL** hardwood stumpage prices remained comparatively resilient, declining from peak levels but remaining historically strong. Overall, nominal stumpage prices for both pine and hardwood sawtimber remained near long-run average levels.

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