



# 2018-19 Student Income Worksheet

## (FAIVIE) Federal Student Aid Programs

Toll Free: 1-800-226-2643 Phone: (870) 460-1050 Fax: (870) 460-1450  
University of Arkansas at Monticello Financial Aid Office P.O. Box 3470 Monticello, AR 71656

**Independent**

For Office Use:

\*Complete this form in blue or black ink.

### STUDENT INFORMATION

\_\_\_\_\_  
Last Name First Name M.I. SSN UAM Student ID #

### TAX RETURN FILERS: student(and spouse if married)

We recommend using the IRS Data Retrieval Tool: Go to [www.fafsa.gov](http://www.fafsa.gov), log in to your FAFSA record, select "Make a Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer 2016 IRS income tax information into your 2018-19 FAFSA. Make certain to sign and submit the FAFSA after using the data tool.

#### Check the boxes that apply to your 2016 Tax Return

- The student (spouse if married) has used the IRS DRT in *FAFSA on the Web* to transfer 2016 IRS income tax return information into the student's FAFSA.
- The student (spouse if married) is unable or choose not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school a 2016 IRS Tax Return Transcript.

A 2016 IRS Tax Return Transcript may be obtained through the:

- **Get Transcript by MAIL-** Go to [www.irs.gov](http://www.irs.gov), under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript."
- **Get Transcript ONLINE-** Go to [www.irs.gov](http://www.irs.gov), under the Tools heading, Click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript."
- **Automated Telephone Request -1-800-908-9946**

### TAX RETURN NON-FILERS: student (and spouse if married)

Complete this section if you will not file and are not required to file a 2016 federal income tax return

- The student (spouse if married) was not employed and had no income earned from work in 2016.
- The student (spouse if married) was employed in 2016 and has listed below the names of all the student's (spouse's) employers, the amount earned from each employer in 2016, and whether an IRS W-2 form is attached. Attach copies of all 2016 IRS W-2 forms issued to the student (spouse) by employers.

*If more space is needed, attach a separate page with the student's (spouse's) name and Social Security Number.*

Employer's Name	IRS W-2 Provided?	Annual Amount Earned in 2016
(Example) ABC's Auto Body Shop	Yes	\$ 4500.00

### CERTIFICATION AND SIGNATURE

I/We certify that all of the information on this worksheet is complete and correct.

\_\_\_\_\_  
Student (signature required) Date

\_\_\_\_\_  
Spouse (signature required) Date